



**Medrio R42.11 Minor Release Notes
2026-01-31**

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Introduction

Release Notes Overview

Medrio's R42.11 release is nearly here! The release notes below are intended to provide you with specific details on each of the updates, including an in-depth feature description, why the update was implemented, how to use the update, and the impact on existing and future studies.

Release Preparation

To successfully use the updates in 42.11, we recommend checking out our [Release Webinar](#) once live.

For all information related to R42.11, visit the Medrio Community at: [Release Notes](#).

If you have any questions or require assistance accessing the Medrio Community, please submit a support ticket by clicking **Help > Contact Us > Submit a Ticket** in Medrio.

What's New:

The R42.11 minor release includes updates to Medrio CDMS/EDC and eCOA/eConsent. The CDMS/EDC updates improve the monitoring workflow by allowing forms to be marked as optional and for more data to be recovered if an offline event occurs during data entry for MSDE and grids. For eCOA/eConsent, you can now set consent documents as Not Applicable (N/A) if they are not mandatory for the subject.

Continue reading below for specific details regarding R42.11 changes.

Note: *Fixed and Resolved Issues will be posted on 2026-02-02 to the Medrio Community.*

Medrio EDC

Optional Forms in Monitoring

Description: We have enhanced the Monitoring Configuration to include a new Optional designation for forms. Study builders can now choose between Required, Optional, or Excluded for each form within a monitoring step. Forms designated as Optional are not required to be approved to move to the next approval step, even if that subsequent step requires previous approvals. The forms remain accessible for monitors to review at their discretion.

With this feature, we have updated the following reports:

- **Monitor Summary Report** - we've added an indication that the form is Optional when there has been no approval performed on the form.
- **Subject Data Summary Report** - we've added a Requirement Type column for each monitoring step that indicates whether a form is Required, Optional, or Excluded.
- **Study Data Summary Report** - we've updated the "Required" column header to read "Required/Optional."
- **Approval Listing** - we've added a filter for Requirement Type.

Context: Previously, Medrio supported a binary monitoring system where forms were either mandatory or completely excluded. This rigid structure often forced study teams to require monitoring for non-critical forms, which wasted CRA time and resources, or it excluded them entirely, which introduced risks to data oversight. The new "Optional" requirement provides the granular control necessary for risk-based monitoring, which allows teams to focus on critical data while maintaining the ability to review secondary data points, as needed.

Activation: This feature is available by default and can be activated at the study level by a study builder or administrator on the Monitoring Configuration page. To use this functionality, simply select the Optional radio button for the desired forms within a monitoring step; no backend toggle is required. If no changes are made to the existing configurations, there will be no impact on current site coordinator or CRA workflows, ensuring a seamless transition for active studies.

Impact		
Product	Availability	Risk
EDC: Monitoring Configuration	Available for existing studies and studies provisioned after release	Medium – this feature introduces a new functional state to the core Monitoring workflow. While the feature is "opt-in" (existing configurations remain unchanged), it impacts on how monitoring progress is calculated and displayed.

Unplanned Offline in EDC, v2

Description: When using standard EDC data entry, the system now allows the caching of grids on forms, including any changes done to these grids - be it adding or removing a grid row. Caching the information contained within these rows is also included. In addition, in the event of an edge case scenario, where a form would get locked/monitored before a user would be able to recover their unsaved data, the system now allows users to reach out internally, get the form open for data entry and recover their cached data afterwards, instead of losing it.

Context: With v2, we are expanding the coverage of what the system can cache and recover for our users should they encounter an unplanned offline event.

Activation: No action needed - this feature is automatically enabled for new and existing studies.

Impact		
Product	Availability	Risk
EDC: MSDE Data Entry	Available for existing studies and studies provisioned after release	Low – this feature is simply recovering data that the user was entering but did not save into the system yet; they can still edit the data after recovering it and still manually save it to push it into the database.

Unplanned Offline in EDC - MSDE

Description: If the user enters data for multiple subjects at once, i.e., via the MSDE workflow, the data they enter is now also going to be cached. So, if their connection gets interrupted or lost, or their computer shuts down, or any other unplanned offline event occurs, the user will be able to recover this data once they navigate back to MSDE.

Context: Aside from standard EDC data entry, the Multiple Subject Data Entry method is also an important method of collecting data for our customers. Therefore, it also needs to be covered by data caching, so our customers are protected from losing their data should an unplanned offline event occur.

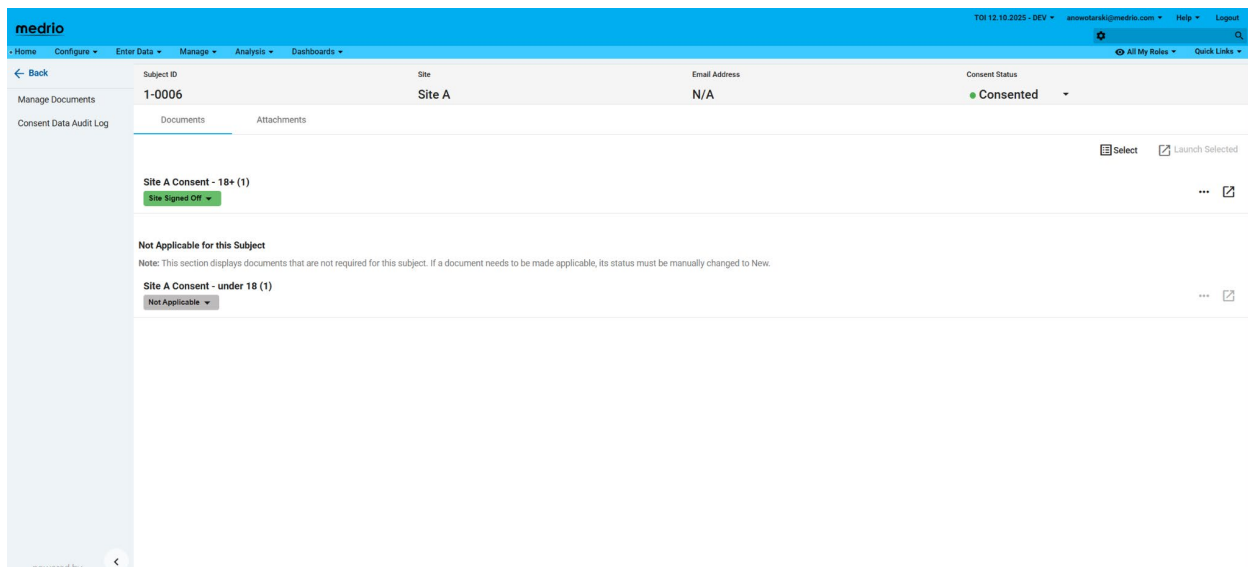
Activation: No action needed - this feature is automatically enabled for new and existing studies.

Impact		
Product	Availability	Risk
EDC: MSDE Data Entry	Available for existing studies and studies provisioned after release	Low – this feature is simply recovering data that the user was entering but did not save into the system yet, they can still edit the data after recovering it and still manually save it to push it into the database.

Medrio eConsent

New "Not Applicable" Document Status

Description: We are introducing a new "Not Applicable" (N/A) status for documents within a subject's consent package. This new status allows users with the 'Change Consent Status' permission to mark specific documents as not mandatory for a given subject. Once marked as N/A, the document is excluded from the subject's overall consent compliance evaluation.



Context: This feature resolves the compliance challenge where documents required in the study master set were not applicable to all subjects, such as in cases of age-based consent form variations or protocol amendments. Previously, non-applicable documents contributed to a subject being incorrectly flagged as pending consent, which led to unnecessary follow-up actions, compliance confusion, and the need for manual tracking outside of the system. The new N/A status provides a systemic solution to accurately manage subject-specific documentation requirements.

Activation: The "Not Applicable" document status is available across all studies upon deployment of this release. Users with the 'Change Consent Status' permission can see the new N/A option immediately. To apply the status, navigate to the subject's document list and select "Not Applicable" for the specific document that is not required for that subject.

Impact		
Product	Availability	Risk
eConsent: Document Status	Available for existing and new eConsent studies	Low – this feature simply adds a status to consent documents to denote they are not applicable for that subject.